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# EVS revises its full year 2026 revenue outlook

*Full-year revenue now expected between EUR 190 million and EUR 205 million, reflecting lower-than-expected order intake and extended customer investment decision cycles*

> Liège, Belgium | October 7, 2026

EVS today announces that, based on its most recent assessment of trading developments, order intake and the expected timing of customer investment decisions, it is revising its revenue outlook for the financial year ending December 31, 2026.

EVS now expects full-year 2026 revenue to be in the range of **EUR 190 million to EUR 205 million**, compared with the previously communicated guidance of EUR 220 million to EUR 240 million.

## Factors underlying the revised outlook

- Order intake in September was significantly below the level anticipated by the company.
- Investment decisions by a number of customers are taking materially longer than expected; notably due to the continuously degrading global geopolitical situation. As a result, commercial opportunities representing approximately 25% of the pipeline that had previously been expected to mature during the fourth quarter 2026 have been moved to 2027.
- A number of commercial opportunities for 2026 have been cancelled due to clients budget constraints.

**The developments principally affect the timing of order intake and revenue recognition. The relevant commercial opportunities remain subject to customer decisions, normal competitive processes and the timing of order placement and delivery.**

## Profitability guidance and next update

The company is currently assessing the impact of the revised revenue outlook on profitability, taking into account the expected business mix, order conversion and operating leverage in the final months of the year. An updated profitability guidance for 2026 will be provided when EVS publishes its third-quarter 2026 trading update on November 17, 2026, after market closing.

EVS continues to closely monitor order conversion, customer decision timelines and global geopolitical developments. Management remains focused on customer engagement, disciplined execution and cost control.

## Comments

**Serge Van Herck, CEO, comments:**

*"The significant slowdown in order intake observed in September, combined with longer customer investment decision cycles, means that we no longer expect to achieve our previously communicated revenue guidance for 2026.*

*While the timing of a substantial number of customer decisions has moved beyond the current financial year, the vast majority of the underlying commercial opportunities is still being pursued. Our teams remain closely engaged with customers and focused on converting these opportunities into orders."*

**Commenting on the outlook, Christophe Piron, CFO, said:**

*"The revised revenue outlook is expected to have a negative impact on profitability in 2026, the extent of which will depend on order conversion, business mix and operating leverage during the remainder of the year.*

*We will provide a comprehensive update on our 2026 profitability outlook with our third-quarter trading update on November 17."*

## Corporate Calendar

**November 17th, 2026**: 3Q26 Trading update (post market closing)

## About EVS

**We create return on emotion**

EVS is globally recognized as a leading provider in live video technology for broadcast and new media productions. Spanning the entire production process, EVS solutions are trusted by production teams worldwide to deliver the most gripping live sports images, buzzing entertainment shows and breaking news to billions of viewers every day – and in real time. As we continue to expand our footprint, our dedication to sustainable growth for both our business and the industry is clearly demonstrated through our ESG strategy. This commitment is not only reflected in our results, but also in our high ratings from different agencies.

Headquartered in Liège, Belgium, the company has a global presence with offices in Australia, Asia, the Middle East, Europe, North and Latin America, employing over 800 team members and ensuring sales, training, and technical support to more than 100 countries.

EVS is a public company traded on Euronext Brussels: EVS, ISIN: BE0003820371. EVS is, amongst others, part of the Euronext Tech Leaders and Euronext BEL Mid indices.

## Media Contacts

For more info about this press release, or to set up an interview with EVS, please contact Christophe Piron, Chief Financial Officer (Tel: +32 4 361 70 00 – Email: c.piron@evs.com)

## Forward Looking Statements

This press release contains forward-looking statements with respect to the business, financial condition, and results of operations of EVS and its affiliates. These statements are based on the current expectations or beliefs of EVS's management and are subject to a number of risks and uncertainties that could cause actual results or performance of the Company to differ materially from those contemplated in such forward-looking statements. These risks and uncertainties relate to changes in technology and market requirements, the company's concentration on one industry, decline in demand for the company's products and those of its affiliates, inability to timely develop and introduce new technologies, products and applications, and loss of market share and pressure on pricing resulting from competition which could cause the actual results or performance of the company to differ materially from those contemplated in such forward-looking statements. EVS undertakes no obligation to publicly release any revisions to these forward-looking statements to reflect events or circumstances after the date hereof or to reflect the occurrence of unanticipated events.