Disclosure in accordance with the provisions of the Act of 2 May 2007

Capital increase through exercise of subscription rights

Recticel announces that on 30 September 2026 its share capital has been increased following the exercise of 127,500 subscription rights of the warrant plan issued on 29 June 2020. This resulted in the issuance of 127,500 new ordinary shares, which will be admitted for trading on Euronext Brussels as of 2 October 2026.

This results in the following overview:

	Before	Current
Total subscribed capital (in EUR)	142,746,050	143,064,800
Total number of shares in issue (with voting rights)	57,098,420	57,225,920
Total number of outstanding subscription rights	2,645,000	2,517,500

° ° °

About the Recticel Group

Recticel Group is a leading insulation company headquartered in Belgium, with operations in eight countries across Europe and the US. It offers smart insulation solutions that advance a carbon-free economy and a better quality of life.

Our Insulation Boards division provides high-performance insulation solutions to meet the growing demand for energy efficiency and sustainability in buildings. The insulation boards are marketed by **Recticel Insulation**, our vacuum insulated panels by **Turvac**, and our bespoke solutions for tapered and flat roofs by **Gradient**.

Our Insulated Panels division specialises in premium quality products for the building envelope sector. **Trimo** enables the highest aesthetic standards and extends architectural capabilities with its mineral wool insulated panels and modular space solutions. Conventional mineral wool and PIR insulated panels are manufactured by **Rex Panels & Profiles**. The recently acquired **Miclar**, **Kuras** and **Isopanel** focus on downstream services for the insulated panels market.

Within our Acoustic Solutions division, **Soundcoat** provides highly specialised acoustic engineering capabilities for the aerospace and aviation market, as well as for OEMs and the heavy-duty and transport industries.

At the end of 2025, Recticel Group employed 1,311 people and achieved sales of EUR 655.1 million.

The Science Based Targets initiative (SBTi) approved Recticel Group's near-term targets for the reduction of Scope 1, 2 & 3 greenhouse gas emissions by 2030 (from base year 2021) and net-zero targets for 2050. The Group is on the CDP A List for Climate Change, earned an EcoVadis Silver rating and obtained an MSCI AA rating. Recticel Group is included in the Financial Times list of Europe's Climate Leaders 2026.

Recticel Group is listed on Euronext in Brussels (Euronext: RECT - Reuters: RECT.BR - Bloomberg: RECT:BB).

Financial calendar

Third quarter trading update 2026	29.10.2026 (07:00 AM CET)
Annual results 2026	26.02.2027 (07:00 AM CET)
First quarter trading update 2027	23.04.2027 (07:00 AM CET)
Annual General Meeting	25.05.2027 (10:00 AM CET)
First half year results 2027	27.08.2027 (07:00 AM CET)
Third quarter trading update 2027	28.10.2027 (07:00 AM CET)

Media & Investor Relations

Jan Vergote
Executive Chairman
vergote.jan@recticel.com
+32 2 775 18 01

Investor Relations

Bart Van den Eede
Chief Financial & Legal Officer
vandeneede.bart@recticel.com
+32 2 775 18 01

Recticel NV
Bourgetlaan 42 avenue du Bourget
1130 Brussels
Belgium

This press release is available in English and Dutch on www.recticel.com.